



ASSISTANT GENERAL MANAGER
CORPORATION FINANCE DEPARTMENT
DIVISION OF CORPORATE RESTRUCTURING
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SEBI/HO/CFD/RAC/DCR-2/P/OW/39974/2024
December 30, 2024

BSE Limited,
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai- 400001.

Madam / Sir,

Sub: Listing of Equity shares of RDB Real Estate Constructions Ltd. - Relaxation of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957

This has reference to your letter reference no. LC/SEBI/KZ/084/2024-25 dated November 22, 2024 wherein you have forwarded and recommended the application of **RDB Real Estate Constructions Ltd.** (hereinafter referred to as '**the Company**') filed in accordance with Part - II of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, as amended, (hereinafter referred to as '**Circular**') for relaxation from the applicability of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 (hereinafter referred to as '**the Rules**').

In view of your recommendation for relaxation from the applicability of Rule 19(2)(b) of the Rules, the matter has been examined in the light of the provisions under Part II of the Circular. Accordingly, you are hereby informed that in exercise of the powers conferred under Rule 19(7) of the Rules, **the company is granted relaxation from the applicability of Rule 19(2)(b) of the Rules.**

You may, however, note that the said relaxation is available subject to the Company duly complying with the following:

- Part II of the scheme Circular.
- There is no variance or deviation from conditions of the scheme sanctioned by the NCLT.



c) There is no change in the information / facts submitted in the application till the date of listing of the shares of the Company.

Further, before granting permission for listing of the shares of the Company, you are advised to ensure that all the conditions stipulated in the bye-laws of the Exchange have been duly complied with by the Company.

However, the relaxation from the applicability of Rule 19(2)(b) of the Rules shall stand withdrawn, if any of the conditions subject to which relaxation was granted has not been complied with by the Company.

Additionally, BSE is advised to examine the delay caused by the company for commencement of trading in its securities within the timeline of sixty days as prescribed under SEBI's Master Circular dated June 2023 and take necessary action, as deemed appropriate, as per law.

This letter has been issued with approval of the competent authority.

Yours faithfully,

Ajinkya Kamble