

The Calcutta Stock Exchange Ltd.

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CIN: U67120WB1923PLC004707

Ref. No. CSE/LD/ 16491/2024

November 25, 2024

The Whole Time Director
RDB REAL ESTATE CONSTRUCTIONS LIMITED
Bikaner Building,
8/1 Lal Bazar Street, 1st Floor, Room No. 11
Kolkata-700 001.

Dear Sir / Madam,

Sub: In-principle approval for listing of 1,72,83,400 equity shares of Rs.10/- each pursuant to the Scheme of Arrangement between RDB Realty & Infrastructure Limited (Demerged Company) and RDB Real Estate Constructions Limited (Resulting Company) and their respective shareholders.

We are receipt of your application for the listing of the above-mentioned shares on the Exchange.

We are pleased to grant in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealing on the Exchange on receipt of the following details/documents:

1. Relaxation of Rule 19(2)(b) of the Securities Contracts (Regulations) Rule 1957 obtained from Securities and Exchange Board of India (SEBI).
2. Advertisement given in the newspaper as required under SEBI circular no SEBI/HO/CFD/POD-2/P/CIR2023/93 dated June 20, 2023.
3. Copy of Listing Approval of Exchanges where the Company will get listed.

Further post listing and trading/dealing of securities of the company as a newly listed entity, the company will have to comply with provisions with regard to financials of previous quarter, as applicable to any other listed entity.

Thanking you,

FOR THE CALCUTTA STOCK EXCHANGE LTD

Chandrani
25/11/24.
(Chandrani Datta)
Company Secretary

Kanchan
25/11/24