



RDB REAL ESTATE CONSTRUCTIONS LIMITED

BIKANER BUILDING, 8/1 LAL BAZAR STREET, 1ST FLOOR, ROOM NO. 11, KOLKATA - 700 001 ● CIN NO. : L70200WB2018PLC227169
PHONE : +91 33 4450 0500 ● E-MAIL : secretarial@rdbrealty.com ● Web : www.rdbrealty.com

Date: 20th April, 2026

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Scrip Code: 544346

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the Quarter and year ended on 31st March, 2026

Pursuant to **Regulation 76 of the Securities and Exchange Board of India (Depositories & Participants) Regulations, 2018**, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the Quarter and year ended on 31st March, 2026.

This is for your information and record.

Thanking You.

Yours faithfully,

For **RDB Real Estate Constructions Limited**

Madhu Gupta

Company Secretary & Compliance Officer
Membership No.: A79620

Encl: as stated

Prachi Bhartia

Company Secretaries
46, East Topsia Road
Arupota Kolkata-700105
Mobile No: 9830072442

Email: csprachi92@gmail.com; info.prachi92@gmail.com

To
The Board of Directors
RDB REAL ESTATE CONSTRUCTIONS LIMITED
"Bikaner Building",
8/1, Lal Bazar Street, 1st Floor,
Room No 11, Kolkata-700001

CERTIFICATE

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- 1 For Quarter Ended : 31.03.2026
- 2 ISIN : INE0AK901016
- 3 Face Value : Rs. 10/-
- 4 Name of Company : **RDB REAL ESTATE CONSTRUCTIONS LIMITED**
- 5 Registered Office Address : "Bikaner Building", 8/1, Lal Bazar Street, 1st Floor, Room No. 11, Kolkata- 700 001
- 6 Correspondence Address : - Do -
- 7 Telephone No. : 033-4450-0500
- 8 Email Address : secretarial@rdbrealty.com
- 9 Name of the Stock Exchanges where the Company's securities are listed:
 - (i) Bombay Stock Exchange Limited (BSE)

Sl. No.	Particulars	Number of Shares	% of total issued capital
10	Issued Capital	26308400	100.00
11	Listed Capital (Exchange-wise) (as per Company's records): I) BSE	26308400	100.00
12	Held in Dematerialized form in CDSL	10661642	40.53
13	Held in Dematerialized form in NSDL	6621758	25.17
14	Physical	9025000*	34.30
15	Total No. of Shares (12+13+14)	26308400	100.00

*In accordance with the RTA reconciliation statement, 90,25,000 equity shares allotted pursuant to conversion of warrants, remained in the process of corporate action as of March 31, 2026. Consequently, these shares are classified as 'physical' for the reporting quarter until completion of final credit to the respective demat accounts.

16 Reasons for Difference if any, between (10&11), (10&15), (11&15):NA



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17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

Sl. No	Particulars	No. Of Shares	Applied /Not applied for listing	Listing on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE
1	Increase:						
	Rights Issue	--	--	--	--	--	--
	Bonus Issue	--	--	--	--	--	--
	Preferential Issue	--	--	--	--	--	--
	Initial Public Offer	--	--	--	--	--	--
	Re-issue of forfeited shares	--	--	--	--	--	--
	Employee Stock Option exercised	--	--	--	--	--	--
	Amalgamation/Scheme of Arrangement	--	--	--	--	--	--
	Conversion of Loans/Debentures/FCC B(s)	--	--	--	--	--	--
	Any other (to specify)- Conversion of warrants into Equity Shares	90,25,000	Applied	Yes	Yes	Yes	NA
2	TOTAL(A)	90,25,000	Applied	Yes	Yes	Yes	NA
3	Decrease:						
	Buy Back	--	--	--	--	--	--
	Capital Reduction	--	--	--	--	--	--
	Forfeiture	--	--	--	--	--	--
	Amalgamation/Scheme of Arrangement	--	--	--	--	--	--
	Any other (to specify)						



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4	TOTAL(B)	--	--	--	--	--	--
5	Net Increase/decrease (A-B)	90,25,000	Applied	Yes	Yes	Yes	NA

18 Register of members is updated (Yes/ No) If not, updated up to which date: Yes

19 Reference of previous quarter with regards to excess dematerialized shares if any:

-----N.A.-----

20 Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why:

----- N.A. -----

21 Mentioned the Total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. Of Requests	No. Of Requests	No. Of Shares	Reasons for Delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Address, Telephone & Fax No. of Compliance Officer of the Company:

Name	Address	Telephone No.	Fax No.
Ms. Madhu Gupta *	Bikaner Building, 8/1, Lal Bazar Street, 1st Floor, Room No. 11, Kolkata- 700 001	033-4450-0500/01	NA

*Ms. Madhu Gupta has been appointed as the Company Secretary and Compliance Officer of the Company w.e.f. March 2, 2026, following the resignation of Ms. Surabhi Kumari Gupta on February 28, 2026.

23 Name, Address, Telephone, Fax No. & Registration No. of Practicing Company Secretary:

Name	Address	Telephone No.	Fax No.	Registration No.
Mrs. Prachi Bhartia	46, East Topsia Road Arupota Kolkata- 700105	+91 9830072442	N.A.	ACS 53022

24 Appointment of common agency for share registry work:



Prachi Bhartia

Company Secretaries
46, East Topsia Road
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Mobile No: 9830072442

Email: csprachi92@gmail.com; info.prachi92@gmail.com

Name	Niche Technologies Private Limited
Address	3A, Auckland Place, 7 th Floor, Room No. 7A & 7B, Kolkata - 700017

25 Any other detail that the Practicing Company Secretary may like to provide: NA

Date: 18/04/2026 Place: Kolkata	For PRACHI BHARTIA PRACTICING COMPANY SECRETARY   ACS No. 53022 C.P. No. 22964 Peer Review Certificate No.: 1445/2021 UDIN: A053022H000137414
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NICHE TECHNOLOGIES PRIVATE LIMITED
(An ISO 9001:2015 Certified Company)
(Registrar & Share Transfer Agent)
3A, Auckland Place, 7th Floor, Room No. 7A & 7B, Kolkata-700017
Phones: (033) 2280 6616/6617/6618 Fax: (033) 2280 6619
E-Mail: nichetechpl@nichetechpl.com CIN : U74140WB1994PTC062636

TO WHOMSOEVER IT MAY CONCERN
=====

RDB REAL ESTATE CONSTRUCTIONS LTD.
ISIN : INE0AK901016

(Note: 90,25,000 Shares allotted due to Conversion of warrant in to Equity Share shown in Physical mode due to Corporate Action pending till 31/03/2026)

THIS IS TO CERTIFY THE FOLLOWING :

	AS ON 31/03/2026	AS ON 31/12/2025
	-----	-----
TOTAL NSDL POSITION :	6621758	6621636
TOTAL CDSL POSITION :	10661642	10661764
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TOTAL DEMATERIALISED SHARES :	17283400	17283400
TOTAL PHYSICAL SHARES :	9025000	0
TOTAL SHARES :	26308400	17283400

FOR NICHE TECHNOLOGIES PVT. LTD.
(REGISTRAR & TRANSFER AGENT)



PLACE : KOLKATA
DATE : 08.04.2026

(AUTHORISED SIGNATORY)