



RDB REAL ESTATE CONSTRUCTIONS LIMITED

BIKANER BUILDING, 8/1 LAL BAZAR STREET, 1ST FLOOR, ROOM NO. 11, KOLKATA - 700 001 ● CIN NO. : L70200WB2018PLC227169
PHONE : +91 33 4450 0500 ● E-MAIL : secretarial@rdbrealty.com ● Web : www.rdbrealty.com

Date: 17th January, 2026

To,
Department of Corporate Services
BSE Limited
P.J.Towers, Dalal Street
Mumbai- 400 001

Scrip Code: 544346

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the Quarter and nine months ended on 31st December, 2025

Pursuant to **Regulation 76 of the Securities and Exchange Board of India (Depositories & Participants) Regulations, 2018**, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the **Quarter and nine months ended on 31st December, 2025**.

This is for your information and record.

Thanking You.

Yours faithfully,
For RDB Real Estate Constructions Limited

Surabhi Kumari Gupta
Company Secretary & Compliance Officer
Membership No.: A75132

Encl: as stated

Prachi Todi

Company Secretaries
46, East Topsia Road
Arupota Kolkata-700105
Mobile No: 9830072442

Email: csprachi92@gmail.com; info.prachi92@gmail.com

To
The Board of Directors
RDB REAL ESTATE CONSTRUCTIONS LIMITED
"Bikaner Building",
8/1, Lal Bazar Street, 1st Floor,
Room No 11, Kolkata-700001

CERTIFICATE

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- 1 For Quarter Ended : 31.12.2025
2 ISIN : INE0AK901016
3 Face Value : Rs. 10/-
4 Name of Company : RDB REAL ESTATE CONSTRUCTIONS LIMITED
5 Registered Office Address : "Bikaner Building", 8/1, Lal Bazar Street, 1st Floor, Room No. 11, Kolkata- 700 001
6 Correspondence Address : - Do -
7 Telephone No. : 033-4450-0500
8 Email Address : secretarial@rdbrealty.com
9 Name of the Stock Exchanges where the Company's securities are listed:
(i) Bombay Stock Exchange Limited (BSE)

Sl. No.	Particulars	Number of Shares	% of total issued capital
10	Issued Capital	17283400	100.00
11	Listed Capital (Exchange-wise) (as per Company's records): I) BSE	17283400	100.00
12	Held in Dematerialized form in CDSL	10661764	61.69
13	Held in Dematerialized form in NSDL	6621636	38.31
14	Physical	0	0.00
15	Total No. of Shares (12+13+14)	17283400	100.00

16 Reasons for Difference if any, between (10&11), (10&15), (11&15):

.....N.A.....



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17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

Sl. No.	Particulars	No. Of Shares	Applied/ Not applied for listing	Listing on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE
1	Increase:						
	Rights Issue	--	--	--	--	--	--
	Bonus Issue	--	--	--	--	--	--
	Preferential Issue	--	--	--	--	--	--
	Initial Public Offer	--	--	--	--	--	--
	Re-issue of forfeited shares	--	--	--	--	--	--
	Employee Stock Option exercised	--	--	--	--	--	--
	Amalgamation/Scheme of Arrangement	--	--	--	--	--	--
	Conversion of Loans/Debentures/FCC B(s)	--	--	--	--	--	--
	Any other (to specify)	--	--	--	--	--	--
2	TOTAL(A)	--	--	--	--	--	--
3	Decrease:						
	Buy Back	--	--	--	--	--	--
	Capital Reduction	--	--	--	--	--	--
	Forfeiture	--	--	--	--	--	--
	Amalgamation/Scheme of Arrangement	--	--	--	--	--	--
	Any other (to specify)	--	--	--	--	--	--



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4	TOTAL(B)	--	--	--	--	--	--
5	Net Increase/decrease (A-B)	--	--	--	--	--	--

18 Register of members is updated (Yes/ No) If not, updated up to which date: Yes

19 Reference of previous quarter with regards to excess dematerialized shares if any:

-----N.A.-----

20 Has the Company resolved the matter mentioned in point no. 19 above in the current quarter?
If not, reason why:

----- N.A. -----

21 Mentioned the Total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. Of Requests	No. Of Requests	No. Of Shares	Reasons for Delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Address, Telephone & Fax No. of Compliance Officer of the Company:

Name	Address	Telephone No.	Fax No.
Ms. Surabhi Kumari Gupta	Bikaner Building, 8/1, Lal Bazar Street, 1st Floor, Room No. 11, Kolkata- 700 001	033-4450-0500/01	-

23 Name, Address, Telephone, Fax No. & Registration No. of Practicing Company Secretary:

Name	Address	Telephone No.	Fax No.	Registration No.
Ms. Prachi Todi	46, East Topsia Road Arupota Kolkata- 700105	+91 9830072442	N.A.	ACS 53022



Prachi Todi

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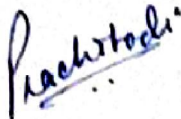

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24 Appointment of common agency for share registry work:

Name	Niche Technologies Private Limited
Address	3A, Auckland Place, 7 th Floor, Room No. 7A & 7B, Kolkata - 700017

25 Any other detail that the Practicing Company Secretary may like to provide:

Pursuant to the approval of the Board of Directors at its Meeting held on 3rd March, 2025 and approval of Members of the Company at their Extra-Ordinary General Meeting held on 29th March, 2025 and post receipt of in-principal approvals from BSE Limited (vide Letter No. LOD/PREF/KD/FIP/666/2025-26) dated 5th August, 2025, the Board of Directors of the Company at their Meeting held on 13th August, 2025 and 19th August, 2025 had allotted 88,80,000 and 89,50,000 share warrants convertible into equity shares of the Company. However, fully paid-up equity shares of face value of Rs. 10/- each of the Company against each share warrant shall be allotted on receipt of balance payment of the issue price for each warrant and the same shall be allotted within a period of eighteen months (18 months) from the date of allotment of warrants. Hence, the paid-up share capital of the Company will be increased at the time of conversion of said warrants into equity shares of the Company.

Date: 17/01/2026 Place: Kolkata	For PRACHI TODI PRACTICING COMPANY SECRETARY   ACS No. 53022 C.P. No. 22964 Peer Review Certificate No.: 1445/2021 UDIN: A053022G003338031
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NICHE TECHNOLOGIES PRIVATE LIMITED

(An ISO 9001:2015 Certified Company)

(Registrar & Share Transfer Agent)

3A, Auckland Place, 7th Floor, Room No. 7A & 7B, Kolkata-700017

Phones: (033) 2280 6616/6617/6618 Fax: (033) 2280 6619

E-Mail: nichetechpl@nichetechpl.com CIN : U74140WB1994PTC062636

TO WHOMSOEVER IT MAY CONCERN

COMPANY: RDB REAL ESTATE CONSTRUCTIONS LTD.

ISIN: INE0AK901016

THIS IS TO CERTIFY THE FOLLOWING:

	<u>AS ON 31/12/2025</u>	<u>AS ON 30/09/2025</u>
TOTAL NSDL POSITION	6621636	6631423
TOTAL CDSL POSITION	10661764	10651977
TOTAL DEMATERIALISED SHARES	<u>17283400</u>	<u>17283400</u>
TOTAL PHYSICAL SHARES	0	0
TOTAL SHARES	17283400	17283400

FOR NICHE TECHNOLOGIES PVT. LTD.
(REGISTRARS & TRANSFER AGENT)

(AUTHORISED SIGNATORY)

PLACE : KOLKATA
DATE : 09/01/2026