



RDB REAL ESTATE CONSTRUCTIONS LIMITED

BIKANER BUILDING, 8/1 LAL BAZAR STREET, 1ST FLOOR, ROOM NO. 11, KOLKATA - 700 001 ● CIN NO. : L70200WB2018PLC227169
PHONE : +91 33 4450 0500 ● E-MAIL : secretarial@rdbrealty.com ● Web : www.rdbrealty.com

Date: 30th May, 2026

To,
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400 001

Scrip Code: 544346

Dear Sir/Madam,

Sub: **Submission of Outcome of Board Meeting and Disclosures under Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we hereby submit the following disclosures approved by the Board of Directors at its Meeting held on 29th May, 2026:

1. Audited Financial Results is enclosed as ‘**Annexure-I**’
 - Audited Financial Results (Standalone and Consolidated) for the quarter and financial year ended 31st March 2026 along with Auditors Report thereon;
 - Statement of Assets and Liabilities (Standalone & Consolidated) for the financial year ended 31st March 2026;
 - Audited Cash Flow Statement (Standalone & Consolidated) for the financial year ended 31st March 2026;
 - Declaration of Chief Financial Officer on Audit Reports with unmodified opinion pursuant to Regulation 33(3)(d) of SEBI Listing Regulations is enclosed as ‘**Annexure II**’.
2. Re-appointment of M/s Garg Narender & Co., Chartered Accountants, Firm Registration No.: 323694E as Internal Auditor of the Company for the Financial year 2026-27.
*Disclosures required under Regulation 30 read with Schedule III of the SEBI Listing Regulations read along with SEBI Master Circular no. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026, is provided in ‘**Annexure III**’.*



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3. Incorporation of a new subsidiary company namely "Avanir Wellness Resorts Private Limited.

*The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026, have been annexed herewith as '**Annexure – IV.**'*

4. Execution of Share Purchase Agreement for sale of 9,499 (Nine Thousand Four Hundred and Ninety Nine) Equity Shares of face value of Rs. 10/- each held by the Company in RDB Raipur Hotels Private Limited to Gupta Infrastructure (India) Private Limited [Wholly-owned Subsidiary Company] at a price of Rs. 6/- (Rupees Six only) per share amounting to an aggregate consideration of Rs. 56,994/- (Rupees Fifty-Six Thousand Nine Hundred Ninety-Four Only) & consequently cessation of the said entity as a subsidiary of the Company but it remains to be stepdown subsidiary.

*The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, SEBI Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed herewith as "**Annexure-V.**"*

The meeting was commenced on 29th May, 2026 at 05:00 P.M. and concluded on 30th May, 2026 at 11:30 A.M.

This is for your information and record.

Yours faithfully,

For **RDB Real Estate Constructions Limited**

Madhu Gupta

Company Secretary & Compliance officer
Membership No.- A79620

**INDEPENDENT AUDITOR'S REPORT
TO THE BOARD OF DIRECTORS OF
RDB REAL ESTATE CONSTRUCTIONS LIMITED**

Report on the Audit of the Standalone Financial Results

Opinion

1. We have audited the accompanying statement of standalone financial results (the "statement") of RDB Real Estate Constructions Limited ("the Company") for the quarter and the year ended March 31, 2026, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. In our opinion and to the best of our information and according to the explanations given to us, the Statement
 - i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
 - ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other comprehensive loss and other financial information for the quarter and year ended March 31, 2026.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 as amended (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

4. These quarterly financial results as well as the year-to-date standalone financial results have been prepared on the basis of the annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and



maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

5. In preparing the Standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
6. The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

7. Our objectives are to obtain reasonable assurance about whether the Standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Standalone financial results.
8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the Standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
 - Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
 - Evaluate the overall presentation, structure and content of the Standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.



9. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

11. The Standalone Financial Results include the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For L. B. Jha & Co. LLP
Chartered Accountants
Firm Registration No.: 301088E / E300295



Place: Kolkata
Date: 30.05.2026

Ranjan Singh

(Ranjan Singh)
Partner

(Membership No.: 305423)
UDIN: 26305423EEESSV1962



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Statement of Audited Financial Results (Standalone) for the Quarter and Year Ended 31st March 2026

(Rs. in lakhs)

Sr. No.	Particulars	Standalone				
		Quarter Ended			Year ended	
		31-Mar-2026 (Audited)	31-Dec-2025 (Un-audited)	31-Mar-2025 (Audited)	31-Mar-2026 (Audited)	31-Mar-2025 (Audited)
1	Income					
	(a) Revenue from Operations	1,230.35	222.27	211.84	1,852.08	1,836.85
	(b) Other Income	342.86	283.24	230.19	1,300.24	794.94
	Total Income	1,573.21	505.51	442.03	3,152.32	2,631.79
2	Expenses					
	(a) Expenses relating to Construction Activity	414.29	148.29	647.99	919.45	1,136.32
	(b) Changes in inventories of Finished Goods, Stock-in-Trade and Work-in-Progress	748.26	(187.88)	(73.21)	355.37	139.91
	(c) Employee Benefits Expense	16.94	18.30	17.44	69.48	35.71
	(d) Finance Costs	131.57	314.77	269.91	1,023.26	917.12
	(e) Depreciation and Amortisation Expenses	2.28	2.14	2.41	8.88	9.56
	(f) Other Expenses	38.40	31.24	(9.26)	138.65	166.43
3	Total Expenses	1,351.74	326.86	855.28	2,515.09	2,405.05
4	Profit/(Loss) before Exceptional Items & Tax (1-3)	221.47	178.65	(413.25)	637.23	226.74
5	Exceptional items	-	-	-	-	-
6	Profit/(Loss) before Tax (4-5)	221.47	178.65	(413.25)	637.23	226.74
7	Tax Expense					
	(a) Current Tax	70.00	30.00	(83.55)	160.00	53.45
	(b) Related to earlier years	-	-	-	-	-
	(c) Deferred Tax	0.30	(9.51)	9.10	(7.75)	12.02
	Net Tax Expense	70.30	20.49	(74.45)	152.25	65.47
8	Profit/(loss) for the period	151.17	158.16	(338.80)	484.98	161.27
9	Other comprehensive income	0.41	(3.19)	0.01	(0.90)	8.95
10	Total Comprehensive Income for the period	151.58	154.97	(338.79)	484.08	170.22
11	Paid up Equity Share Capital (Face Value Rs.10/- Per Share)	2,630.84	1,728.34	1,728.34	2,630.84	1,728.34
12	Other Equity				15,059.38	5,694.12
13	Earnings per Share (of Re.1/- each) (Not Annualised):					
	(a) Basic	0.81	0.92	(1.96)	2.60	0.93
	(b) Diluted	0.81	0.92	(1.96)	2.60	0.93

Notes:

The financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the

- 1) Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016.

The above Financial Results for the Quarter and Year ended March 31, 2026 have been reviewed by the Audit Committee and on their

- 2) recommendation have been approved by the Board of Directors at their respective meeting held on May 29, 2026 and concluded on May 30, 2026

- 3) The statutory auditors of the Company have audited the above financial results for the Quarter and Year ended March 31, 2026, in accordance with the requirements under Regulation 33 of the SEBI (LODR) Regulations, 2015.

- 4) The Companies business activities are reviewed by the Board of Directors/Audit Committee, falls within a single operating segment viz. "Real Estate", as per Ind AS 108 operating segment, hence segment disclosures have not been given.

The Ministry of Labour and Employment has implemented the New Labour Codes (Wages, Social Security, Industrial Relations, and Occupational Safety, Health & Working Conditions), effective 21 November 2025, replacing 29 existing labour laws. Based on available

- 5) information and ICAI guidance, the Company assessed the impact as not material and reflected it in its financial results for the quarter and year ended 31st March, 2026. The Company continues to monitor the finalisation of rules by the Central and State Governments and clarifications from the Government on other aspects of the New Labour Codes and will account for such developments as needed.

- 6) These results will be made available on the Company's website Web: www.rdbrealty.com and websites of BSE Limited www.bseindia.com.

- 7) The CEO and CFO certificate in respect of the above result in terms of the SEBI (LODR) Regulations 2015 has been placed before the Board of Directors.

- 8) The previous period figures have been regrouped/ re-arranged wherever necessary to confirm to this period's classification.

Place: Kolkata
Date: 30.05.2026



RDB Real Estate Constructions Limited

Pradeep Kumar Pughalia
Director

Pradeep Kumar Pughalia
Whole Time Director
DIN: 00501351



RDB REAL ESTATE CONSTRUCTION LIMITED

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Statement of Assets and Liabilities (Standalone)

(Rs. in Lakhs)

	As at March 31, 2026	As at March 31, 2025
ASSETS :		
Non-current Assets		
(a) Property, Plant and Equipment	44.95	55.03
(b) Other Intangible Assets	0.47	0.54
(c) Financial Assets		
(i) Investments	4,852.40	1,593.81
(ii) Loans	5,942.73	3,146.05
(iii) Other financial assets	2,251.80	3,296.54
(d) Deferred tax assets (Net)	8.92	1.17
(e) Other non-current assets	844.00	844.00
Total Non - Current Assets	13,945.27	8,937.14
Current assets		
(a) Inventories	9,994.27	10,349.64
(b) Financial Assets		
(i) Trade receivables	325.29	232.14
(ii) Cash and cash equivalents	473.22	6.49
(c) Other current assets	579.42	333.01
Total Current Assets	11,372.20	10,921.28
Total Assets	25,317.47	19,858.42
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	2,630.84	1,728.34
(b) Other Equity	15,059.38	5,694.12
Total equity	17,690.22	7,422.46
LIABILITIES		
Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings	708.50	780.00
(b) Provisions	7.54	3.34
(c) Other Liabilities	83.57	89.47
Total non-current liabilities	799.61	872.81
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	1,830.59	7,736.09
(ii) Trade payables		
- Due to parties registered under MSMED Act		
- Due to other parties	76.01	61.98
(iii) Other financial liabilities	162.77	92.13
(b) Other current liabilities	4,495.32	3,577.86
(c) Provisions	1.65	0.07
(d) Current Tax Liabilities (Net)	261.30	95.02
Total Current Liabilities	6,827.64	11,563.15
Total liabilities	7,627.25	12,435.96
Total Equity & Liabilities	25,317.47	19,858.42



RDB Real Estate Constructions Limited

Pradeep Singh

Director



RDB REAL ESTATE CONSTRUCTIONS LIMITED

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Statement of Cash Flow (Standalone) for the year ended 31st March, 2026

(Rs in Lakhs)

Particulars		31st March, 2026		31st March, 2025	
A.	Cash flow from operating activities :				
	Net profit before tax		637.23		226.74
	Adjustments for Non cash/Non operating items				
	Depreciation and amortisation expenses	8.88		9.56	
	Fair value/Remeasurement Gain/(Loss)	(0.90)		8.95	
	Provision for Employee Benefits	4.20		0.65	
	Finance Costs	1,021.60		917.01	
	Interest Income	(1,331.86)	(298.08)	(778.41)	157.76
	Operating Profit Before Working Capital Changes		339.16		384.50
	Changes in working Capital				
	(Increase) / Decrease in Trade Payables	14.03		(65.00)	
	(Increase) / Decrease in Other Current Liabilities	923.74		1,243.64	
	(Increase) / Decrease in Other Financial Liabilities	70.64		68.84	
	(Increase) / Decrease in Current Tax Liabilities			95.02	
	(Increase) / Decrease in Provisions	1.58		(0.03)	
	(Increase) / Decrease in Inventories	355.37		139.91	
	(Increase) / Decrease in Trade Receivable	(93.14)		(16.26)	
	Increase / (Decrease) in Short Term Advances	-			
	Increase / (Decrease) in Other Current Assets	(246.41)	1,025.81	(100.82)	1,365.30
	Cash generated from operations		1,364.96		1,749.80
	Less: Direct taxes paid/ (Refunds) including Interest (Net)				65.47
	Net cash generated from/(used in) Operating Activities (A)		1,364.96		1,684.33
B.	Cash Flow from Investing Activities :				
	Sale/Purchase of Fixed Assets	1.27		(1.45)	
	Interest Received	1,331.86		778.41	
	Investment in Subsidiaries Associates and Others	(3,258.59)		647.07	
	Loan given / (Refunded)	(1,751.95)		139.63	
	Impact of Demerger		(3,677.41)	-	1,563.66
	Net cash generated from/(used in) Investing Activities (B)		(3,677.41)		1,563.66
C.	Cash flow from Financing Activities :				
	Proceeds from conversion of share warrants	7,865.29		-	
	Increase / (Decrease) in Short Term Borrowings	(5,905.50)		(2,248.14)	
	Increase / (Decrease) in Long Term Borrowings	(71.50)		(60.00)	
	Increase / (Decrease) in Other Non Current Liabilities	(5.90)		(38.36)	
	Proceeds from issue of Share Warrants	1,918.39		-	
	Finance Costs Paid	(1,021.60)	2,779.18	(917.01)	(3,263.51)
	Net cash generated from/(used in) Financing Activities (C)		2,779.18		(3,263.51)
	Net increase/(decrease) in cash and cash equivalents (A+B+C)		466.73		(15.52)
	Cash and cash equivalents -Opening balance		6.49		22.01
	Cash and cash equivalents -Closing balance		473.22		6.49
	CASH AND CASH EQUIVALENTS :				
	Balances with Banks		473.22		6.49
	Cash on hand				
			473.22		6.49

Notes:

- 1) Statement of Cash Flow has been prepared under the indirect method as set out in Ind AS - 7 specified under section 133 of the Companies Act, 2013.
- 2) Acquisition of property, plant and equipment includes movements of capital work-in-progress (including capital advances) during the year.
- 3) Figures in brackets indicate cash outflow.



RDB Real Estate Constructions Limited

Pradeep Kumar Pugalia
Whole Time Director
DIN: 00501351

Director

**INDEPENDENT AUDITOR'S REPORT
TO THE BOARD OF DIRECTORS OF
RDB REAL ESTATE CONSTRUCTIONS LIMITED**

Report on the Audit of Consolidated Financial Results

Opinion

1. We have audited the accompanying statement of consolidated annual financial results of RDB Real Estate Constructions Limited (hereinafter referred to as the 'Holding Company') its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group") and its associates for the year ended March 31, 2026, ("statement") attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').
2. In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditors on separate audited financial statements and financial information of the subsidiaries and associates, the statement:

(i) includes the annual financial results of the following entities:

1	RAJ CONSTRUCTION PROJECTS PVT LTD	WHOLLY OWNED SUBSIDIARY
1a	Rituraj construction LLP	Fellow Associates
1b	HPSD Enclave LLP	Fellow Associates
1c	HPVD Enclave LLP	Fellow Associates
2	GUPTA INFRASTRUCTUR INDIA PRIVATE LIMITED	WHOLLY OWNED SUBSIDIARY
2a	City Center Mall Management Limited	Fellow Subsidiary
2b	RDB Green Energy Private Limited	Fellow Associates
3	BHAGWATI PLASTOWORKS PRIVATE LIMITED	SUBSIDIARY
4	RDB JAIPUR INFRASTRUCTURE PRIVATE LIMITED	SUBSIDIARY
5	RDB MUMBAI INFRASTRUCTURES PRIVATE LIMITED	SUBSIDIARY
5a	Regent Associates	Fellow subsidiary
5b	Regent Developers & builders	Fellow subsidiary
5c	RDB Mumbai Housing LLP	Fellow subsidiary
5d	RDB Mumbai Reality LLP	Fellow subsidiary
5e	CityLife Reality Pvt. Ltd	Fellow Associate
6	RDB BHOPAL HOSPITALITY PRIVATE LIMITED	SUBSIDIARY
7	RDB RAIPUR HOTELS PRIVATE LIMITED	SUBSIDIARY
8	S.D INFRASTRUCTURE & REAL ESTATE PRIVATE LIMITED	SUBSIDIARY
9	NIRVANA DEVCON LLP	SUBSIDIARY
10	RDB CHENNAI REALTORS LLP	SUBSIDIARY
11	RDB ANEKANT LLP	SUBSIDIARY
12	RDB MEWA TOWNSHIP LLP	SUBSIDIARY
13	RDB ANEKANT ORBIT PROPERTIES PRIVATE LIMITED	ASSOCIATE
14	ARISTO INFRA DEVELOPERS LLP	ASSOCIATE
15	NAAR PROJECTS PRIVATE LIMITED	ASSOCIATE



- (ii) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- (iii) gives a true and fair view in conformity with the applicable accounting standards, and other accounting principles generally accepted in India, of the Profit and other comprehensive loss and other financial information of the Group for the quarter and year ended March 31, 2026.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (“Act”). Our responsibilities under those Standards are further described in the Auditor’s Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group and its associates in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in “Other Matter” paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Board of Directors’ Responsibilities for the Consolidated Financial Results

4. These Consolidated financial results have been prepared on the basis of the consolidated annual financial statements. The Holding Company’s Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the profit and other comprehensive income and other financial information of the Group including its associates in accordance with the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group and of its associates are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and its associates for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Holding Company, as aforesaid.
5. In preparing the consolidated financial results, the respective Board of Directors of the companies included in the Group and of its associates are responsible for assessing the ability of the Group and its associates to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.



6. The respective Board of Directors of the companies included in the Group and of its associates is responsible for overseeing the financial reporting process of the Group and of its associates.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

7. Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.
8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
 - Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and its associates to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and its associates to cease to continue as a going concern.
 - Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
 - Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group and its associates to express an opinion on the consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated Financial Results, which have been audited by other auditors,



such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

9. We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.
10. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matters

11. The consolidated Financial Results include the audited Financial Results of three subsidiaries and two associates, whose Financial Statements reflect Group's share of total assets of Rs. 57,925.50 lakhs as at March 31, 2026, Group's share of total revenue of Rs. 12,738.30 lakhs and Rs. 16,096.48 lakhs and Group's share of total net profit/(loss) after tax of Rs. 1475.84 lakhs and Rs. 650.90 lakhs, total comprehensive income/(loss) of Rs. 1475.84 lakhs and Rs. 650.90 lakhs for the quarter and year ended March 31, 2026 respectively, and cash flows (net) of Rs. 182.84 Lakhs for the year ended March 31, 2026 as considered in the consolidated Financial Results, which have been audited by their respective independent auditors. The independent auditors' reports on financial statements of these entities have been furnished to us and our opinion on the consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the report of such auditors and the procedures performed by us are as stated in paragraph above.

Our opinion on the Consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors.

12. The Consolidated Financial Results include the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For L. B. Jha & Co. LLP
Chartered Accountants

Firm Registration No: 301088E / E300295



Ranjan Singh

(Ranjan Singh)

Partner

(Membership No.: 305423)

UDIN: 26305423SGRMAT8928

Place: Kolkata
Date: 30.05.2026



RDB REAL ESTATE CONSTRUCTIONS LIMITED

Regd. Office : Bikaner Building, 8/1, Lal Bazar Street, 1st Floor, Room No. 10, Kolkata - 700001, CIN: L70200WB2018PLC227169

Ph: 033-4450 0500, Fax: 033-2242 0588, Email: secretarial@rdbrealty.com, Web: www.rdbrealty.com

Statement of Audited Financial Results (Consolidated) for the Quarter and Year ended 31st March 2026

(Rs. in lakhs)

Sr. No.	Particulars	Consolidated				
		Quarter ended			Year ended	Year ended
		31-Mar-2026 (Audited)	31-Dec-2025 (Un-audited)	31-Mar-2025 (Audited)	31-Mar-2026 (Audited)	31-Mar-2025 (Audited)
1	Income					
	(a) Revenue from Operations	17,949.37	1,611.70	3,236.40	23,413.06	8,395.79
	(b) Other Income	60.10	523.96	512.68	889.60	1,320.20
	Total Income	18,009.47	2,135.66	3,749.08	24,302.66	9,715.99
2	Expenses					
	(a) Expenses relating to Construction Activity	9,418.61	130.59	2,248.46	11,827.17	6,461.40
	(b) Changes in inventories of Finished Goods, Stock-in-Trade and Work-in-Progress	5,191.26	(173.40)	(64.85)	3,543.38	(3,498.42)
	(c) Employee Benefits Expense	170.69	88.97	84.06	441.16	139.18
	(d) Finance Costs	319.59	1,339.86	960.56	2,748.83	2,872.70
	(e) Depreciation and Amortisation Expenses	570.80	57.96	142.37	925.77	565.72
	(f) Other Expenses	2,656.20	876.26	1,102.93	5,273.11	2,821.24
3	Total Expenses	18,327.15	2,320.24	4,473.53	24,759.42	9,361.82
4	Profit/(Loss) before Exceptional Items & Tax (1-3)	(317.68)	(184.58)	(724.45)	(456.76)	354.17
5	Exceptional Items	-	-	-	-	-
6	Profit (Loss) for the period from JV/Associates	49.64	0.55	(25.90)	50.19	(27.48)
7	Profit/(Loss) before Tax (4+5+6)	(268.04)	(184.03)	(750.35)	(406.56)	326.69
8	Tax Expense					
	(a) Current Income Tax	121.36	184.55	(126.54)	386.36	152.00
	(b) Related to earlier years	-40.21	0.02	8.87	(46.86)	25.41
	(c) Deferred Tax	147.99	(9.41)	(37.61)	139.94	(34.69)
	Net Tax Expense	229.14	175.16	(155.28)	479.43	142.72
9	Net Profit/(Loss) after tax for the period (7-8)	(497.18)	(359.19)	(595.07)	(886.00)	183.97
10	Other comprehensive income	0.41	(3.19)	0.01	(0.90)	8.95
11	Total Comprehensive Income for the period (9+10)	(496.77)	(362.38)	(595.06)	(886.90)	192.92
12	Owners of the Parent	395.38	(331.77)	(562.57)	153.30	187.17
13	Non Controlling Interest	-892.14	(30.61)	(32.49)	(1,040.19)	5.75
14	Paid up Equity Share Capital (Face Value Rs.10/- Per Share)	2,630.84	1,728.34	1,728.34	2,630.84	1,728.34
15	Other Equity				22,233.00	12,404.79
16	Earnings per Share (of Re.10/- each) (Not Annualised):					
	(a) Basic	(2.08)	(2.08)	(3.44)	0.83	1.06
	(b) Diluted	(2.08)	(2.08)	(3.44)	0.83	1.06

Notes:

- The above financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016.
- The above Financial Results for the Quarter and Year ended March 31, 2026 have been reviewed by the Audit Committee and on their recommendation have been approved by the Board of Directors at their respective meeting held on May 29, 2026 and concluded on May 30, 2026.
- The statutory auditors of the Company have audited the above financial results for the Quarter and Year ended March 31, 2026, in accordance with the requirements under Regulation 33 of the SEBI (LODR) Regulations, 2015.
- The Company's business activities are reviewed by the Board of Directors/Audit Committee, falls within a single operating segment viz. "Real Estate", as per Ind AS 108 operating segment, hence segment disclosures have not been given.
- The Ministry of Labour and Employment has implemented the New Labour Codes (Wages, Social Security, Industrial Relations, and Occupational Safety, Health & Working Conditions), effective 21 November 2025, replacing 29 existing labour laws. Based on available information and ICAI guidance, the Company assessed the impact as not material and reflected it in its financial results for the quarter and year ended 31st March, 2026. The Company continues to monitor the finalisation of rules by the Central and State Governments and clarifications from the Government on other aspects of the New Labour Codes and will account for such developments as needed.
- The Company has acquired 65.12% of SD Infrastructure & Real Estate Private Limited on 28th January, 2026.
- These results will be made available on the Company's website Web: www.rdbrealty.com and websites of BSE Limited www.bseindia.com.
- The CEO and CFO certificate in respect of the above result in terms of the SEBI (LODR) Regulations 2015 has been placed before the Board of Directors.
- The previous period figures have been regrouped/ re-arranged wherever necessary to confirm to this period's classification.

Place : Kolkata
Date : 30.05.2026



RDB Real Estate Constructions Limited
Pradeep Kumar Pugalia
Pradeep Kumar Pugalia
Whole Time Director
DIN: 00501351
Director



RDB REAL ESTATE CONSTRUCTION LIMITED

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Statement of Assets and Liabilities (Consolidated)

(Rs. in Lakhs)

	As at March 31, 2026	As at March 31, 2025
ASSETS :		
Non-current Assets		
(a) Property, Plant and Equipment	5,358.81	3,223.00
(b) Capital Work in Progress	12.91	16,176.09
(c) Right of Use Assets	5,065.61	2,148.44
(d) Investment Property	16,363.37	3,229.95
(e) Other Intangible Assets	19.00	16.59
(f) Financial Assets		
(i) Investments	1,058.60	1,183.91
(ii) Loans	1,174.37	8,692.95
(iii) Other financial assets	876.68	6,109.89
(g) Deferred tax assets (Net)	94.49	-
(h) Other non-current assets	937.02	-
Total Non - Current Assets	30,960.86	40,780.82
Current assets		
(a) Inventories	97,018.60	70,921.37
(b) Financial Assets		
(i) Trade receivables	3,088.24	1,631.79
(ii) Cash and cash equivalents	2,650.11	1,391.41
(iii) Loans	479.31	-
(iv) Other Financial Assets	727.09	-
(c) Current Tax Assets (Net)	687.26	-
(d) Other current assets	12,248.41	2,205.56
Total Current Assets	1,16,899.02	76,150.13
Total Assets	1,47,859.88	1,16,930.95
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	2,630.84	1,728.34
(b) Other Equity	22,233.00	12,404.79
(c) Non-Controlling Interest	1,696.35	1,326.04
Total equity	26,560.19	15,459.17
LIABILITIES		
Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings	36,681.27	33,245.88
(ii) Lease Liabilities	2,817.39	2,148.44
(iii) Other Financial Liabilities	2,366.47	2,167.27
(b) Deferred Tax Liabilities (Net)	-	64.92
(b) Provisions	9.66	3.34
(c) Other Liabilities	83.57	89.47
Total non-current liabilities	41,958.36	37,719.32
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	16,165.27	21,435.64
(ii) Lease Liabilities	88.21	-
(iii) Trade payables		
- Due to parties registered under MSMED Act		
- Due to other parties	2,795.73	3,111.37
(iii) Other financial liabilities	9,262.99	9,818.61
(b) Other current liabilities	50,875.28	29,163.80
(c) Provisions	153.85	223.04
Total Current Liabilities	79,341.34	63,752.46
Total liabilities	1,21,299.69	1,01,471.78
Total Equity & Liabilities	1,47,859.88	1,16,930.95



RDB Real Estate Constructions Limited
Deep Singh
 Director



RDB REAL ESTATE CONSTRUCTIONS LIMITED

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 Statement of Cash Flow (Consolidated) for the year ended 31st March, 2026

(Rs in Lakhs)

Particulars	31st March, 2026		31st March, 2025	
A. Cash flow from operating activities :				
Net profit before tax		(456.76)		354.17
Adjustments for Non cash/Non operating items				
Depreciation and amortisation expenses	925.77		565.72	
Fair value/Remeasurement Gain/(Loss)	(0.90)		8.95	
Provision for Employee Benefits	6.32		0.64	
Interest on Income Tax Refund	-		(5.81)	
Finance Costs	2,748.83		2,872.70	
Interest Income	(889.60)	2,790.42	(738.83)	2,703.36
Operating Profit Before Working Capital Changes		2,333.66		3,057.53
Changes in working Capital				
(Increase) / Decrease in Trade Payables	(315.64)		2,374.31	
(Increase) / Decrease in Other Current Liabilities	21,711.52		1,558.46	
(Increase) / Decrease in Other Financial Liabilities	(473.31)			
(Increase) / Decrease in Current Tax Liabilities				
(Increase) / Decrease in Provisions	(69.20)		222.94	
(Increase) / Decrease in Inventories	(26,097.22)		(3,801.49)	
(Increase) / Decrease in Trade Receivable	(1,456.45)		(129.42)	
Increase / (Decrease) in Short Term Advances	7,518.58		1,975.36	
Increase / (Decrease) in Other Financial Assets	4,026.80		(4,892.24)	
Increase / (Decrease) in Current Tax Assets	(687.26)		26.79	
Increase / (Decrease) in Other Current Assets	(10,042.86)	(5,885.04)	(73.12)	(2,738.41)
Cash generated from operations		(3,551.38)		319.13
Less: Direct taxes paid/ (Refunds) including Interest (Net)		(339.50)		(177.40)
Net cash generated from/(used in) Operating Activities (A)		(3,890.88)		141.72
B. Cash Flow from Investing Activities :				
Sale/Purchase of Fixed Assets	(2,951.41)		(4,180.70)	
Minority Interest	370.31		0.39	
Interest Received	889.60		744.65	
Investment in Subsidiaries Associates and Others	175.50		(240.76)	
Impact of Demerger			-	
Pre Acquisition impact	1,534.58	18.58	-	(3,676.42)
Net cash generated from/(used in) Investing Activities (B)		18.58		(3,676.42)
C. Cash flow from Financing Activities :				
Proceeds from conversion of share warrants				
Increase / (Decrease) in Short Term Borrowings	(5,270.37)		(13,749.88)	
Increase / (Decrease) in Long Term Borrowings	3,435.39		6,770.86	
(Increase) / Decrease in Long Term Advances	(937.02)		4,818.75	
Increase / (Decrease) in Other Non Current Financial Liabilities	668.95		7,696.59	
Increase / (Decrease) in Other Non Current Liabilities	199.20		1,186.74	
Proceeds from issue of Share Warrants	1,918.39			
Conversion of Share warrant	7,865.29			
Finance Costs Paid	(2,748.83)	5,131.00	(2,872.70)	3,850.36
Net cash generated from/(used in) Financing Activities (C)		5,131.00		3,850.36
Net increase/(decrease) in cash and cash equivalents (A+B+C)		1,258.70		315.66
Cash and cash equivalents -Opening balance		1,391.41		1,075.75
Cash and cash equivalents -Closing balance		2,650.11		1,391.41

Notes:

- Statement of Cash Flow has been prepared under the indirect method as set out in Ind AS - 7 specified under section 133 of the Companies Act, 2013.
- Acquisition of property, plant and equipment includes movements of capital work-in-progress (including capital advances) during the year.
- Figures in brackets indicate cash outflow.



RDB Real Estate Constructions Limited

Pradeep Kumar Pugalia
 Whole Time Director
 DIN: 00501351

Director



RDB REAL ESTATE CONSTRUCTIONS LIMITED

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PHONE : +91 33 4450 0500 ● E-MAIL : secretarial@rdbrealty.com ● Web : www.rdbrealty.com

ANNEXURE-II

Date: 30th May, 2026

To,
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400 001

Scrip Code: 544346

Dear Sir/Madam,

Sub: Declaration under Regulation 33(3) (d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In compliance with the provisions of Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that M/s. L B Jha & Co. LLP, Chartered Accountants, Kolkata (FRN: 301088E/ E300295), Statutory Auditor of the Company have issued an Audit Report with unmodified opinion on the Audited Standalone and Consolidated Financial Results of the Company for the quarter and year ended 31st March, 2026.

This is for your information and record.

Thanking You

For **RDB Real Estate Constructions Limited**

RDB REAL ESTATE CONSTRUCTIONS LIMITED

Harsh Jhunjunwala
Chief Financial Officer

Harsh Jhunjunwala
Chief Financial Officer



RDB REAL ESTATE CONSTRUCTIONS LIMITED

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Annexure III

Disclosures required under Regulation 30 read with Schedule III of the SEBI Listing Regulations read along with SEBI Master Circular no. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026.

Name	M/s. Garg Narender & Co., Chartered Accountants,
Reason for Change	Appointment as the Internal Auditor
Date and Term of appointment	For the Financial Year 2026-27
Brief Profile	M/s. Garg Narender & Co. is a partnership firm with more than 25 years of experiences
Qualification	Chartered Accountants
Disclosure of relationships between Directors	NA



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Annexure IV

Details under amended Regulation 30 of the SEBI (LODR) Regulations, 2015 read along with SEBI Master Circular No. HO/49/14/14(7)2025CFDPOD2/I/3762/2026, dated January 30, 2026.

Sr. No	Particulars
i.	Name of the entity, date & Country of incorporation; : Name of Entity: Avanir Wellness Resorts Private Limited Date of Incorporation: Not Applicable (<i>as Company is yet to be incorporated</i>) Country of Incorporation: India
ii.	Name of holding company of the incorporated company and relation with the listed entity; : The Company being incorporated is a subsidiary of RDB Real Estate Constructions Limited, the Holding Company.
iii.	Industry to which the entity being incorporated belongs; : Real Estate
iv.	Brief background about the entity incorporated in terms of products / line of business; : The Proposed company will be engaged in the Real estate activities on a fee or contract basis, Real estate activities with own or leased property, Hotels and Motels, inns, resorts providing short term lodging facilities; includes accommodation in house boats.
v.	Brief details of any governmental or regulatory approvals required for the incorporation; : Not Applicable
vi.	Nature of consideration - whether cash consideration or share swap and details of the same; : The proposed initial capital consideration for subscription of the shares shall be in the form of cash. The Company shall subscribe 7,400/- (Seven Thousand Four Hundred only) equity shares of Rs. 10/- (Rupees Ten only) each aggregating to Rs. 74,000/- (Rupees Seventy Four Thousand only) of Avanir Wellness Resorts Private Limited (proposed Company)
vii.	Cost of subscription / price at which the shares are subscribed; : The Company shall subscribe 7,400/- (Seven Thousand Four Hundred only) equity shares of Rs. 10/- (Rupees Ten only) each aggregating to Rs. 74,000/- (Rupees Seventy Four Thousand only) of Avanir Wellness Resorts Private Limited (proposed Company)



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viii.	Percentage of shareholding / control by the listed entity and / or number of shares allotted;	:	Percentage of shareholding: 74% Number of Shares allotted: 7,400 equity shares
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Annexure V

Disclosures required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, SEBI Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S.No.	Particulars													
i.	The amount and percentage of the turnover or revenue or income and net worth contributed by the subsidiary company of the listed entity during the last financial year;	<p>Contribution by the subsidiary company during the last Financial year on 31.03.2026</p> <table border="1"> <thead> <tr> <th>S. No.</th> <th>Particulars</th> <th>Rs.</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Turnover or Revenue or Income</td> <td>Nil</td> <td>Nil</td> </tr> <tr> <td>2</td> <td>Net worth</td> <td>59,547</td> <td>1.61</td> </tr> </tbody> </table>	S. No.	Particulars	Rs.	%	1	Turnover or Revenue or Income	Nil	Nil	2	Net worth	59,547	1.61
S. No.	Particulars	Rs.	%											
1	Turnover or Revenue or Income	Nil	Nil											
2	Net worth	59,547	1.61											
ii.	Date on which the agreement for sale has been entered into;	29 th May, 2026												
iii.	The expected date of completion of sale/disposal;	30 th June, 2026												
iv.	Consideration received from such sale/disposal;	Rs. 56,994/- (Rupees Fifty Six Thousand Nine Hundred Ninety Four Only).												
v.	Brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If yes, details thereof	<p>Name- Gupta Infrastructure (India) Private Limited</p> <p>CIN: U45200WB2005PTC284839</p> <p>Registered Address- Bikaner Building, 8/1 Lalbazar Street, 1st Floor Room No. -10, Kolkata, West Bengal, India, 700001</p> <p>Total Paid up Capital - Rs. 30,00,000</p> <p>The buyer belong to the group companies as it is the Wholly-</p>												



RDB REAL ESTATE CONSTRUCTIONS LIMITED

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		owned subsidiary of the RDB Real Estate Constructions Limited.
vi.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”;	<p>The transaction is falling under the purview of Related Party Transaction.</p> <p>The consideration for sale has been determined on the basis of an independent valuation report and the transaction is undertaken on an “arm’s length” basis.</p>
vii.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations;	Not Applicable
viii.	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable